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RECORDATION NO. 14607-C FRED

OCT 1 01 2-27 PM

SURFACE TRANSPORTATION BOARD

PARK AVENUE TOWER
65 EAST 55TH STREET
NEW YORK, NEW YORK 10022-3219
212-421-5555

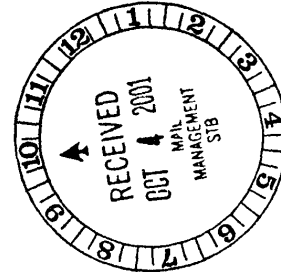
888 SIXTEENTH STREET, N.W.
WASHINGTON, D.C. 20006-4103
202-296-8600

SUSAN G. LICHTENFELD

October 3, 2001

VIA OVERNIGHT DELIVERY

Mr. Vernon A. Williams
Secretary
Office of the Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 714
Washington, D.C. 20423



Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 are one original executed copy and three photostatic copies of the Release (the "Release"), dated as of September 26, 2001, by The Bank of New York, as Security Trustee under the Security Agreement-Trust Deed, dated as of March 15, 1985, from Wilmington Trust Company (predecessor to State Street Bank and Trust Company), as debtor, to Mercantile-Safe Deposit and Trust Company (predecessor to The Bank of New York), as secured party, (the "Security Agreement"), which Security Agreement was duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on March 29, 1985, under Recordation Number 14607. The Security Agreement is a primary document as defined in the Commission's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document is:

The Bank of New York (successor to Mercantile-Safe Deposit and Trust Company)
One Wall Street
New York, New York 10005

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return three stamped photostatic copies of the enclosed document and the stamped photostatic copy of this letter to Susan G. Lichtenfeld, Ross & Hardies, 150 N. Michigan Avenue, Suite 2500, Chicago, Illinois 60601.

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Mr. Vernon A. Williams
October 3, 2001
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Following is a short summary of the enclosed document and primary and secondary documents to which it relates:

Document to be Recorded

Release from The Bank of New York (as successor to Mercantile-Safe Deposit and Trust Company), dated as of September 26, 2001, releasing its lien on the Collateral, as defined in the Security Agreement-Trust Deed, dated as of March 15, 1985, from Wilmington Trust Company to Mercantile-Safe Deposit and Trust Company.

Primary Document to Which it Relates

Security Agreement-Trust Deed, dated as of March 15, 1985, from Wilmington Trust Company to Mercantile-Safe Deposit and Trust Company, recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on March 29, 1985 under Recordation Number 14607.

Secondary Documents Which Relate to the Document being Filed

First Amendment to the Security Agreement-Trust Deed, dated as of July 30, 1985, from Wilmington Trust Company to Mercantile-Safe Deposit and Trust Company, recorded and filed with the Interstate Commerce Commission on August 7, 1985 under recordation number 14607-A.

Second Amendment to the Security Agreement-Trust Deed, dated as of September 25, 1985, from Wilmington Trust Company to Mercantile-Safe Deposit and Trust Company, recorded and filed with the Interstate Commerce Commission on October 15, 1985 under recordation number 14607-B.

Very truly yours,


Susan G. Lichtenfeld

SGL/vgc
w/encl.

cc: Robert W. Kleinman

Sep 26 2001 13:31 P.02

RECORDATION NO. 17607-C FILED

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RELEASE

SURFACE TRANSPORTATION BOARD

WHEREAS, Wilmington Trust Company, not individually but solely as Trustee under GATC Trust No. 85-1 (in such capacity, the "Owner Trustee"), as Debtor, and The Bank of New York (as successor to Mercantile-Safe Deposit and Trust Company), as Security Trustee (in such capacity, the "Security Trustee"), as Secured Party, are party to that certain Security Agreement-Trust Deed dated as of March 15, 1985, as amended pursuant to a First Amendment to Security Agreement-Trust Deed dated as of July 30, 1985 and a Second Amendment to Security Agreement-Trust Deed dated as of September 25, 1985 (such Security Agreement-Trust Deed as so amended is hereinafter referred to as the "Security Agreement"); and

WHEREAS, the Security Agreement was recorded in the Office of the Secretary of the Interstate Commerce Commission on March 29, 1985 at 12:45 P.M. and was given Recordation No. 14607; and

WHEREAS, the debt secured by the Security Agreement has been paid and the Owner Trustee has requested that the Security Trustee release the lien of the Security Agreement;

NOW THEREFORE, the Security Trustee does hereby (i) confirm that (A) all debt under and secured by the Security Agreement has been paid in full, (B) the Security Trustee no longer claims any lien or security interest in any of the Collateral under and as defined in the Security Agreement, and (ii) terminate, release and discharge the Security Trustee's lien and security interest in all of the Collateral under and as defined in the Security Agreement and hereby acknowledges that such Collateral is no longer subject to the Security Agreement.

IN WITNESS WHEREOF, the Security Trustee has caused this Release to be executed in its name by a duly authorized representative this 26th day of September, 2001.

THE BANK OF NEW YORK,
as Security Trustee

By: Thomas B. Zatzman
Title: VICE PRESIDENT

State of New Jersey)
County of Essex) SS

On this 26 day of September, 2001, before me personally appeared THOMAS B. ZAKRZEWSKI, to me personally known, who being by me duly sworn, said that he/she is a VICE PRESIDENT of The Bank of New York, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ANDREA MAZARA
Notary Public of New Jersey
Commission Expires April 14, 19

[Notarial Seal]

Notary Public
My Commission expires;